



## SAMPLE BEQUEST LANGUAGE

When including a bequest provision in your will, always use the full legal name and provide the Federal Taxpayer Identification Number appropriate for Dogs for Diabetics (Dogs4Diabetics).

Our full, legal name: Dogs for Diabetics, EIN#20-2250869

\*Consultation with a legal advisor is encouraged. The following are for illustration only:

### Bequests for Unrestricted Purposes

A general unrestricted bequest is especially valued by Dogs for Diabetics. A proportional or percentage bequest is often the best way to accomplish your goals. We would receive a percentage of the estate or the residue of the estate after all other provisions have been met.

Sample language: "I give to {Dogs for Diabetics, EIN# 20-2250869} {percent} of my estate, or (percent of the rest, residue and remainder) of my estate to be used for the benefit of Dogs for Diabetics."

### Gifts of Securities

For a bequest of securities, the possible language is: "I give {Dogs for Diabetics, EIN# 20-2250869} All of my shares of XYZ stock or mutual fund to be used for the benefit of Dogs for Diabetics."

### Specific Gifts

For a bequest of cash, the possible language is: "I give to {Dogs for Diabetics, EIN# 20-2250869} the sum of (Amount) to be used for the benefit of Dogs for Diabetics."

### Contingent Bequest

A contingent bequest takes effect only if the primary intention cannot be met (e.g. if the primary beneficiary does not survive the donor). This ensures that property will not be distributed to unintended beneficiaries.

Sample language: "If (name of primary beneficiary) does not survive me, or shall die during the administration of my estate, or as a result of a common disaster, then I give to {Dogs for Diabetics, EIN# 20-2250869} all of the rest, residue, and remainder of my estate, to be used for the benefit of Dogs for Diabetics."